

PROJECT FINANCE & LOAN INVESTMENT

Partners in your vision. Global financing solutions.

Tailored loans from \$2 million to \$500 million, with up to two years' repayment moratorium and up to ten years to repay.

\$2M–\$500M

Loan amounts

2 years

Maximum moratorium

10 years

Repayment period

Dubai, UAE

Sheikh Zayed Road

A private and reputable project financing & loan investment company

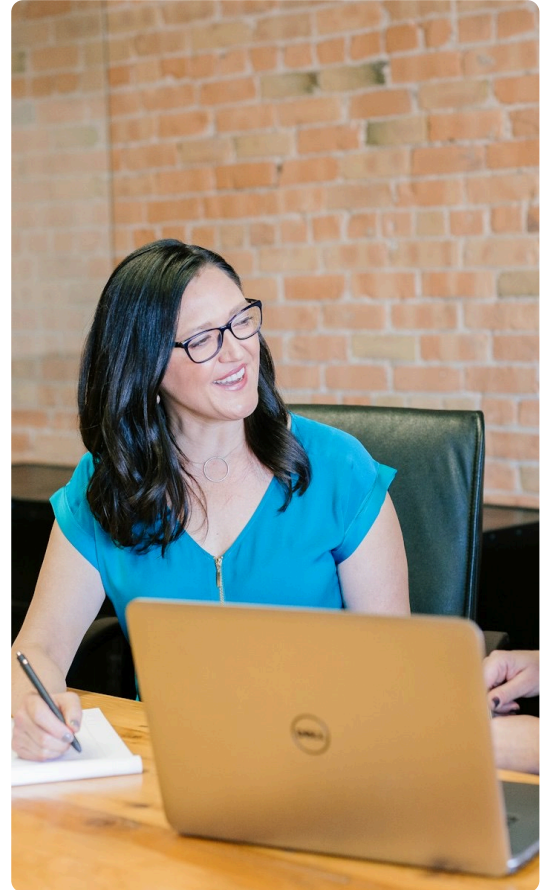
Shuraka Service Limited is incorporated in the Republic of Maldives and licensed in the United Arab Emirates, with offices in Dubai, U.A.E. and the Republic of Maldives.

We focus on commercial lending to a wide range of sectors. Our innovative, one-of-a-kind commercial financing products and the speed and quality of our execution set us apart. Whether a client is raising capital to start a new venture or financing expansion, their interest comes first.

Through our group partners we also support clients with wealth management, capital markets, going public, mergers & acquisitions and restructuring.

“Shuraka” means **partners**. We can be your financier and your partner in the project, with business advice and turnkey solutions along the way.

- ✓ Clients come first, always
- ✓ Flexible loan scheme built around your cash flow
- ✓ Loans from \$2 million to \$500 million
- ✓ Repayment moratorium of up to 2 years and up to 10 years to repay
- ✓ One dedicated team from application to funding



Our Mission

To create a bright financial future for our clients through a flexible loan scheme, so their businesses never run short of capital.

Our Vision

To give small and large businesses the information and finance they need to compete, and to be recognised as the best financial solutions firm worldwide.

\$2M–\$500M

Loan amounts

2 years

Repayment moratorium

10 years

Repayment period

Dubai, UAE

Head office

Stable financing, efficient execution, expert solutions

We work with start-ups and growing businesses alike, managing the entire process from start to finish.



Corporate Finance

Capital structure optimisation that diversifies equity risk, improves cash flow and reduces personal guarantees, high-cost debt and restrictive covenants.

Senior debt

Mezzanine

Sale-leaseback

Equity



Structured Finance

Partnering with banking institutions, development funds, export credit agencies, insurers and governments, using credit enhancement to raise capital in the debt markets.

Credit enhancement

ECA-backed

Securitisation



Capital Restructuring

Restructuring equity and debt in response to changing conditions or a liquidity crunch, guided by careful research and analysis.

Balance sheet

Liquidity



SME Working Capital

Tailor-made working capital for small and medium-sized enterprises, funding stock, payroll, suppliers and contracts so the business keeps moving.

Stock

Payroll

Contracts



Asset & Lease Finance

Helping purchasers, lenders, lessors and lessees finance aircraft, rolling stock and other big-ticket leasing transactions across jurisdictions.

Aircraft

Rolling stock

Equipment



Wealth & Investment Management

An independent wealth model powered by an External Asset Manager, Blue Bridge Private LTD, with legacy planning and consolidated reporting.

Legacy planning

Multi-bank

Private banking

Advisory, beyond lending. Mergers & acquisitions, capital markets, going public, risk & research and regulatory advice, delivered with our group partners at the key moments in your growth.

From conception to completion

We provide investment banking and management services across the full life of a project, helping sponsors manage financial, political, social and legal risk.

01

Evaluation & due diligence

02

Local counsel & host-country negotiation

03

Term sheets, financing & security documents

04

Disbursement & conditions precedent

05

Advice through the operational period

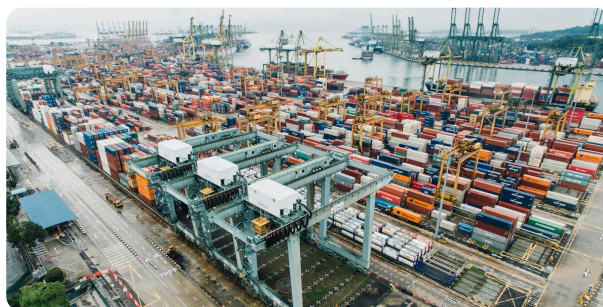
Projects we finance

- Construction & commercial real estate
- Equipment finance (aircraft & ships)
- Financial markets & banking
- Hospitality
- Independent power projects
- Industrial & manufacturing
- Information technology
- LNG projects
- Oil and gas facilities
- Sports & entertainment
- Petrochemical projects
- Power transmission & distribution
- Renewable energy
- Telecommunications
- Ports, railways, airports & toll roads
- Water treatment & desalination

Who we work with

- Government- or municipality-backed infrastructure
- Insurance companies
- Real estate development companies
- Central banks of developing countries
- Private bankers
- Universities & colleges

Regions: Middle East, Africa, Asia, Eastern Europe and Latin America.



— OUR ACHIEVEMENTS

Selected financing portfolio

Transactions across education, power & energy, healthcare and real estate.



POWER & ENERGY

Wind Energy

US\$ 1.67 Billion

Bond issue, conventional & revolving credit line



REAL ESTATE

Housing Project

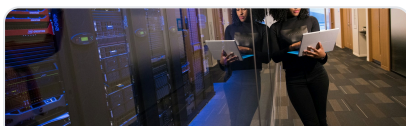
US\$ 850 Million



REAL ESTATE

Community Development

US\$ 511 Million



HEALTHCARE

Medical College / Hospital

US\$ 320 Million



INFRASTRUCTURE

Waste Management

US\$ 218 Million



REAL ESTATE

Hotel Project

US\$ 100 Million



EDUCATION

Tertiary Institution

US\$ 80 Million

Your project could be next

Whether it's energy, real estate, healthcare or education, our team can structure the financing to bring it to life.

— OUR PRODUCTS

A broad range of financing products

Acquisition Finance / M&A

Aircraft / Asset Finance

Asset Management

Project Finance

Securitisation & Structured Finance

Derivatives & Financial Products

Loans & Credit Facilities

Private Equity

Bonds & Securities

Credit Enhancement

Joint Venture

Venture Capital

— HOW IT WORKS

From application to funding

A clear, structured process managed by one dedicated team.

1

Apply

Complete the Project Loan Funding Application at shurakaservices.com with your business details, project costs and the amount requested.

2

Project Review

Our Project Review Panel assesses the proposal, financial history and other sources of funding.

3

Terms & Due Diligence

If the project fits our criteria, we issue indicative terms, complete due diligence and prepare documentation.

4

Funding

Once the agreement is signed and conditions are met, funds are released on the agreed disbursement schedule.

— WHAT TO PREPARE

Executive summary

- Business and sponsors
- Project description & location
- Timeline and milestones
- Use of funds

Financial information

- Financial statements for the last three years
- Total project cost & loan amount
- Own contribution and other funding
- Not required for start-ups

Company details

- Registration number & date established
- Directors, partners & owners
- Current and planned employees
- Full business plan (on request)

— FLEXIBLE REPAYMENT

Built around your project

- ✓ Loan amounts from \$2M to \$500M
- ✓ Repayment moratorium of up to 2 years
- ✓ Up to 10 years to repay, monthly or quarterly
- ✓ Track your application with your Loan ID



Your security matters. All terms are confirmed in a signed facility agreement. Shuraka Services corresponds only from @shurakaservices.com email addresses and will never ask you to pay a fee into a personal bank account. If in doubt, call us on +971 56 454 8568.

Five guiding principles

Our culture is built on teamwork and collaboration. We reward talent and innovation rather than position or tenure, and judge every decision by the value it brings to our clients.



Client Focus

Clients' interests come first. Flawless execution, going the extra mile, and never promising what we cannot deliver.



Pioneering

An energetic, ideas-centred organisation that takes pride in delivering better solutions first.



Winning Together

Working seamlessly across regions and functions as one group, with open discussion and little tolerance for bureaucracy.



Trusted

The highest ethical standards and full compliance with law and regulation, backed by strong processes and controls.



The Best People

We hire, develop and retain the best professionals, reward merit and value diversity.



Ownership

A sense of ownership and commitment in every team member, and a corporate culture of excellence.

Board of Directors

Dr. Raju Prasad Kadel
Chief Executive Officer / Chairman

Mr. Mohamed Gabr Sifeldin
Chief Operating Officer

Mr. Luarent Durand
General Counsel & Company Secretary

Mr. Muhummad Alsayegh
Head of Capital Market

Mr. Hasan Camal Guliyev
Head of HR & Administration

Mr. Johaness Joseph Jurgen
Vice Chairman

Mr. Mohammed Akbaruddin
Chief Financial Officer

Mr. David H. Turkoz-
Director, Foreign Loans

Mr. Hashas Murad
Head of Project Review Panel

Mr. Stefan Sandstrom
Finance Manager

“We create a bright financial future for our clients through a flexible loan scheme — because the interest of our clients is first.”



— LET'S TALK

Ready to fund your next project?

Tell us about your business or project. Our team will review your application and come back to you with the next steps.

HEAD OFFICE

Sheikh Zayed Road, opp. Emirates
Towers Metro Station, Dubai, UAE

PHONE

+971 56 454 8568

EMAIL

info@shurakaservices.com

OFFICE HOURS

Mon – Sat: 08:00 – 18:00
Sunday: closed

APPLY ONLINE

shurakaservices.com/apply

LOAN STATUS

shurakaservices.com/loan-status

Apply for funding today

Project Loan Funding Application · about 15 minutes

shurakaservices.com



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